

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE  
COURT CALENDAR FOR APRIL 24, 2025  
DEPARTMENT 30  
JUDICIAL OFFICER: VIRGINIA M GEORGE

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PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY  
THE JUDGE

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Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,  
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

**Zoom videoconferencing for Department 30, Judge George:**

<https://www.cc-courts.org/calendars/court-calendars.aspx>

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**IF YOU HAVE MATTERS IN BOTH**  
**DEPARTMENT 30 AND DEPARTMENT 33,**  
**PLEASE NOTIFY THE BAILIFFS**  
**THE MORNING OF YOUR APPEARANCE.**

**THANK YOU.**

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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<b>1.</b> 9:00 AM	<b>MSP18-00114     MATTER OF THE DANA THOMAS IRREVOCABLE TRUST</b> HEARING IN RE: PETITION FOR APPOINTMENT OF SUCCESSOR TRUSTEE FILED ON 12/11/24 BY KELLIE HAYES  Need appearances
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- 2.** **MSP20-00722** **ESTATE OF DENNIS MCATEE**  
9:00 AM HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR, WAIVER OF ACCOUNTING, PETITION FOR STATUTORY FEES TO THE ATTORNEY FOR THE ADMINISTRATOR, AND PETITION FOR FINAL DISTRIBUTION OF ESTATE FILED ON 12/11/2024 BY DEBRA J. MCATEE
- Need:
1. Verified declaration by petitioner to state why status report was not filed within 12 months as required by PrC § 12200(b)
  2. Verified declaration by petitioner to state names, current addresses and relationships of all persons entitled to receive notice so court can confirm mailing. LR 7.112
  3. Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed or statement that no action was taken)
  4. Spouse did not file an election to subject any inheritance to formal administration so therefore court lacks jurisdiction to order distribution to spouse or fees thereon. Need petition (may be *ex parte*) showing good cause for allowing late election, and order. Otherwise you will need amended petition eliminating spouse's portion and a recalculation of statutory fees. Proposed election must comply with LR 7.305. See PrC §§ 13500, 13501, 13502

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**3.** **P22-00663** **ESTATE OF: LOURDES RODRIGUEZ**  
9:00 AM HEARING IN RE: FIRST AND FINAL REPORT, PETITION FOR FINAL DISTRIBUTION, REIMBURSEMENT TO  
ADMINISTRATOR, PAYMENT OF FEES FILED ON 07/29/24 BY MARCELINO NUNO

Need:

1. Evidence of satisfaction of partially paid claims of GreenSky or evidence of written rejection of amounts not paid (and applicable delay pending creditor's decision to act). PrC § 9353
2. Revised, proposed Order to correct ¶ 8 at page 2. Creditor's Claims were filed.

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| <b>4.</b><br>9:00 AM | <b>P22-01006      ESTATE OF: SHARON GRACE</b><br>HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR ON WAIVER OF ACCOUNT AND PETITION FOR ALLOWANCE OF STATUTORY COMPENSATION TO ATTORNEY; FOR REIMBURSEMENT OF COSTS ADVANCED; AND FOR FINAL DISTRIBUTION FILED ON 12/11/2024 BY MICHELLE DIANNE HUSBY<br><br>Need:<br><br><ol style="list-style-type: none"><li>1. Verified declaration by petitioner to clarify amount of cash to be distributed to petitioner. Schedule E reflects \$183,449.13; however, proposed Order states \$180,459.13.</li><li>2. Revised, proposed Order as needed in resolution of above</li></ol> |
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**5A.** **P22-01362** **MATTER OF: BENNETT TRUST**  
9:00 AM HEARING IN RE: FIRST ACCOUNT AND REPORT OF TRUSTEE AND PETITION FOR ITS SETTLEMENT AND APPROVAL FILED ON 5/29/2024 BY LYNN BRYANT SUBSEQUENT PETITION FILED

Drop.

Note: Request for Dismissal of entire action entered 2-28-2025.

**5B.** **P22-01362** **MATTER OF: BENNETT TRUST**  
9:00 AM HEARING IN RE: PETITION TO REMOVE TRUSTEE AND APPOINTMENT OF PETITIONER AS TRUSTEE FILED ON 04/10/24 BY KAREN FINMARK SUBSEQUENT PETITION FILED

See Line 5A.

**5C.** **P22-01362** **MATTER OF: BENNETT TRUST**  
9:00 AM HEARING IN RE: SECOND ACCOUNT AND REPORT OF TRUSTEE AND PETITION FOR ITS SETTLEMENT AND APPROVAL FILED ON 7/17/24 BY LYNN BRYANT SUBSEQUENT PETITION FILED

See Line 5A.

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**8.** **P23-02090** **MATTER OF: RE ISRAEL PINA TRUST DATED 4-5-13**  
9:00 AM HEARING IN RE: TO INVALIDATE TRUST BASED ON UNDUE INFLUENCE, FILED BY MARIELA CIFUENTES  
- STATUS REVIEW

Petitioner still must do the following:

1. Appear at the hearing to report to report status
2. File a verified declaration to include exhibits A – F, which are referenced in the Petition but not attached.
3. Have a copy of the Petition and Notice of Hearing mailed to Anthony Pina and Laura Pina and have the completed Notice filed. PrC § 17203
4. Submit a Proposed Order

The Court is waiting for these items:

Verified declaration with the Unlawful Detainer Jury Verdict attached

Notes:

1. Response filed 09/18/24 by Ismael Pina and Isfrain Pina
2. Spanish Interpreter is requested.
3. Court ordered briefing on the issue of whether should proceed. Briefs are due 3-7-2025; response is due 4-4-2025, pursuant to 1-9-2025 minute order.
4. Notice of Motion and Motion for Judgment on the Pleadings and/or Motion to Dismiss Action filed by Ismael Pina and Isfrain Pina, Trustees, is set for hearing 8-5-2025.

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**9A.**

9:00 AM

**P24-00973**

**MATTER OF: THE 2023 EVON REVOCABLE TRUST**

HEARING IN RE: FIRST AMENDED PETITION TO DETERMINE THE VALIDITY OF THE 2023 EVON REVOCABLE FILED BY NANCY EVON ON 12/11/24

Need:

1. Appearances
2. Petition verified. PrC § 1021. CCP § 2015.5. CRC 7.103
3. 30 days personal service of Petition and Notice of Hearing on John Evon because pleading in part is a civil action. Petition requests exemplary damages and elder abuse remedies.
4. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice, except Sonia Quinones who has responded and John Evon who must be personally served. PrC § 17203
5. Proposed Order

Note: Demurrer filed by Sonia Quinones is set for hearing 5-20-2025.



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**9B.**

9:00 AM

**P24-00973**

**MATTER OF: THE 2023 EVON REVOCABLE TRUST**

HEARING IN RE: PETITION TO DETERMINE THE VALIDITY OF THE 2023 EVON REVOCABLE TRUST FILED  
BY NANCY EVON ON 6/5/24 PROBATE TRUST PETITION FILED

Need:

1. Appearances
2. Proof of Personal Service of Summons on John Evon.
3. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
4. Proposed Order

Notes:

1. Demurrer filed by Sonia Quinones 8-26-2024. Need proof of mailing.
2. Per 12-17-2024 minute order, Demurrer was overruled due to the filing of the amended petition.

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**11A.**

9:00 AM

**P24-01051**

**MATTER OF: THE LLOYD LEKSE AND COLLEEN R. LEKSE REVOCABLE TRUST**

HEARING IN RE: FIRST REPORT AND ACCOUNT OF TRUSTEE; PETITION FOR SETTLEMENT FOR  
ALLOWANCE OF TRUSTEE AND ATTORNEY'S FEES FILED BY LARAIN L BROWN ON 12/09/24

Superseded by Line 11.B.

Need appearances to report status of settlement

Notes:

1. Per 1-15-2025 minute order, court ordered parties to mediation.
2. Notice of Settlement of Entire Case filed 4-7-2025.
3. If to proceed, court will continue matter to allow time for petition to be reviewed by Probate Examiner.

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**11B.**

9:00 AM

**P24-01051**

**MATTER OF: THE LLOYD LEKSE AND COLLEEN R. LEKSE REVOCABLE TRUST**

HEARING IN RE: PETITION FOR ACCOUNTING OF TRUST AND REMOVAL OF CO-TRUSTEE FILED BY  
KATHLEEN ANN MEDEIROS ON 6/18/24

Need appearances to report status of settlement

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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**11C.**

9:00 AM

**P24-01051**

**MATTER OF: THE LLOYD LEKSE AND COLLEEN R. LEKSE REVOCABLE TRUST**

HEARING IN RE: AMENDED FIRST REPORT AND ACCT; PETITION FOR SETTLEMENT FOR ALLOWANCE  
OF TRUSTEE AND ATTY FEE'S FILED ON 01/06/25 BY LARAIN L. BROWN

Need appearances to report status of settlement

Notes:

1. Per 1-15-2025 minute order, court ordered parties to mediation.
2. Notice of Settlement of Entire Case filed 4-7-2025.
3. If to proceed, court will continue matter to allow time for petition to be reviewed by Probate Examiner.

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**14A.                    P24-01191                    MATTER OF: THE MATTER OF THE MARGARET F. CORTESE REVOCABLE LIVING TRUST**

9:00 AM                    HEARING IN RE: PETITION FOR INSTRUCTIONS CONCERNING EXISTENCE OF TRUST FILED BY  
STONECREST ACQUISITIONS LLC ON 7/16/24 PROBATE TRUST PETITION FILED

Superseded by Line # 14B

Need:

1. Appearances
2. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
3. Proposed Order

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**14B. P24-01191 MATTER OF: THE MATTER OF THE MARGARET F. CORTESE REVOCABLE LIVING TRUST**

9:00 AM HEARING IN RE: FIRST AMENDED PETITION FOR AN ORDER TO CONFIRM VALIDITY OF TRUST FILED BY STONECREST ACQUISITIONS LLC ON 03/12/2025 PROBATE TRUST PETITION FILED

Need:

1. Appearances
2. Proof of service in the manner provided in CCP § 415.10 (30 days personal service) or CCP § 415.30 (30 days proof of mailing with Notice and Acknowledgment of Receipt) on each person having title to or possession of, the property. PrC § 851(a)(2)
3. Proposed Order

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<b>15.</b>	<b>P24-01684</b>	<b>MATTER OF: THE SECOND AMENDMENT AND COMPLETE RESTATEMENT OF THE LINDA LAMB NEFF AND D. BAILEY NEFF REVOCABLE TRUST-2002</b>
9:00 AM	HEARING IN RE: PETITION TO CONFIRM SEPARATE PROPERTY CHARACTER OF ASSETS AND ALLOCATE THEM TO BYPASS TRUST AND, IF ESTABLISHED, Q TIP TRUST, AND INSTRUCT TRUSTEE TO RETAIN PROPERTY MANAGER AND NOT SELL SEPARATE REAL PROPERTY OF SETTLOR FILED ON 09/20/2024 BY DEBORAH VIEHWEG, JASON KELLY, AND PAMELA COLOMBANA	
	Need: <ol style="list-style-type: none"><li>1. Appearances to report status, including mediation</li><li>2. Verified declaration by petitioner to state names, current addresses and relationships of all persons entitled to receive notice so court can confirm mailing. LR 7.112</li><li>3. Proof of mailing to Linda Lamb Neff and anyone added by verified declaration not already served. PrC § 17203</li><li>4. Proposed Order</li></ol>	
	Notes: <ol style="list-style-type: none"><li>1. Supplement filed 10-30-2024 requests removal of trustee and appointment of professional fiduciary.</li><li>2. Order re: Preliminary Distribution filed 11-8-2024.</li><li>3. Order denying petition to suspend Linda Lamb filed 11-14-2024.</li><li>4. Stipulation and Order for Sale of Real Property filed 12-31-2024.</li><li>5. Objections to Linda Lamb Neff's Inventory of Trust Assets and Proposed Allocation of Trust Assets filed by petitioners 2-28-2025.</li></ol>	

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**16.**

9:00 AM

**P24-01975**

**MATTER OF: PETER W. G. RAAB REVOCABLE LIVING TRUST**

HEARING IN RE: PETITION ORDER DETERMINING TRUST'S TITLE TO PERSONAL PROPERTY FILED BY  
RICHARD D GRACE ON 11/1/24

Need:

1. Verified declaration by petitioner to state relationships of all persons entitled to receive notice. LR 7.112
2. Verified declaration by petitioner to include complete address of Regina Raab so court can confirm mailing. Address at ¶ 14 is incomplete.
3. Proposed Order



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**17A.**

9:00 AM

**P24-02105**

**ESTATE OF: BRANDON MCCOLE**

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION W/IAEA FILED ON 11/22/2024 BY  
JENNA C. MCCOLE

Need appearances to report status, including 1-13-2025 order to meet and confer

Note: If granted, bond will be fixed at \$400,000.00.

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**17B.**

9:00 AM

**P24-02105**

**ESTATE OF: BRANDON MCCOLE**

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION W/IAEA FILED ON 1/17/2025 BY  
JENNIFER MCCOLE (DATE SET PER DEPT.)

Need:

1. Appearances to report status, including 1-13-2025 order to meet and confer
2. Verified declaration by petitioner to complete petition item # 3.c. (decedent's residence at time of death)

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**19.                    P24-01191                    MATTER OF: THE MATTER OF THE MARGARET F. CORTESE REVOCABLE LIVING TRUST**

9:31 AM                    HEARING IN RE: FIRST AMENDED PETITION FOR AN ORDER TO CONFIRM VALIDITY OF TRUST,  
CONFIRM TRUSTEE, & CONFIRM ASSETS TO CLAIMANT FILED ON 3-12-25 BY STONECREST  
ACQUISITIONS LLC  
DATE SET PER MINUTE ORDER

-- See Line # 14 --

Drop.

Note: This is a duplicate of Line # 14B.